

**Form 604****Corporations Act 2001  
Section 671B****Notice of change of interests of substantial holder**To Company Name/Scheme Reverse Corp LimitedACN/ARSN 085 949 855**1. Details of substantial holder (1)**Name Defender Equities Pty Ltd ACN 615 069 979, Woodville Super Pty Ltd ACN 149 955 180,  
Vertua Limited ACN 108 076 296 and Defender No.1 Pty Ltd ACN 627 485 965

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 20/08/18  
 The previous notice was given to the company on 08/08/18  
 The previous notice was dated 08/08/18

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	16,380,412	17.62%	18,383,499	19.81%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a related interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See annexure					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See annexure					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
All substantial holders	acting in concert

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
All substantial holders	Level 5, 97 Pacific Highway, North Sydney NSW 2060

**Signature**

print name James Manning

Capacity Director

sign here

date 28/08/18


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is annexure A of 1 page referred to in form 604, notice of change of interests of substantial holder

**Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected, ORD	Person's votes affected
20/08/18	Woodville	Shares bought	\$19,190.03	255,867	0.27%
20/08/18	Defender No.1	Shares bought	\$97,012.80	1,293,504	1.34%
20/08/18	Vertua	Shares bought	\$3,377.70	45,036	0.05%
20/08/18	Defender	Shares bought	\$31,401.00	418,680	0.45%

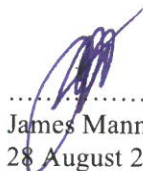
**Current relevant interests**

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities affected	Person's votes affected
Defender	Defender	Defender	Holds 6,999,998 shares and acts in concert with Woodville, Defender No.1 and Vertua	18,383,499	19.81%
Woodville	Woodville	Woodville	Holds 3,999,997 shares and acts in concert with Defender, Defender No.1 and Vertua	18,383,499	19.81%
Defender No.1	Defender No.1	Defender No.1	Holds 1,293,504 shares and acts in concert with Defender, Woodville and Vertua	18,383,499	19.81%
Vertua	Vertua	Vertua	Holds 6,100,000 shares and acts in concert with Defender, Woodville and Defender No.1	18,383,499	19.81%

**Key**

Defender Equities	Defender Equities Pty Ltd ACN 615 069 979
Defender No.1	Defender No.1 Pty Ltd ACN 627 485 965
ORD	fully paid ordinary shares
Vertua	Vertua Limited ACN 108 076 296
Woodville	Woodville Super Pty Ltd ACN 149 955 180

**Signature**

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 James Manning  
 28 August 2018

